

PBM Survey Findings

April 2023

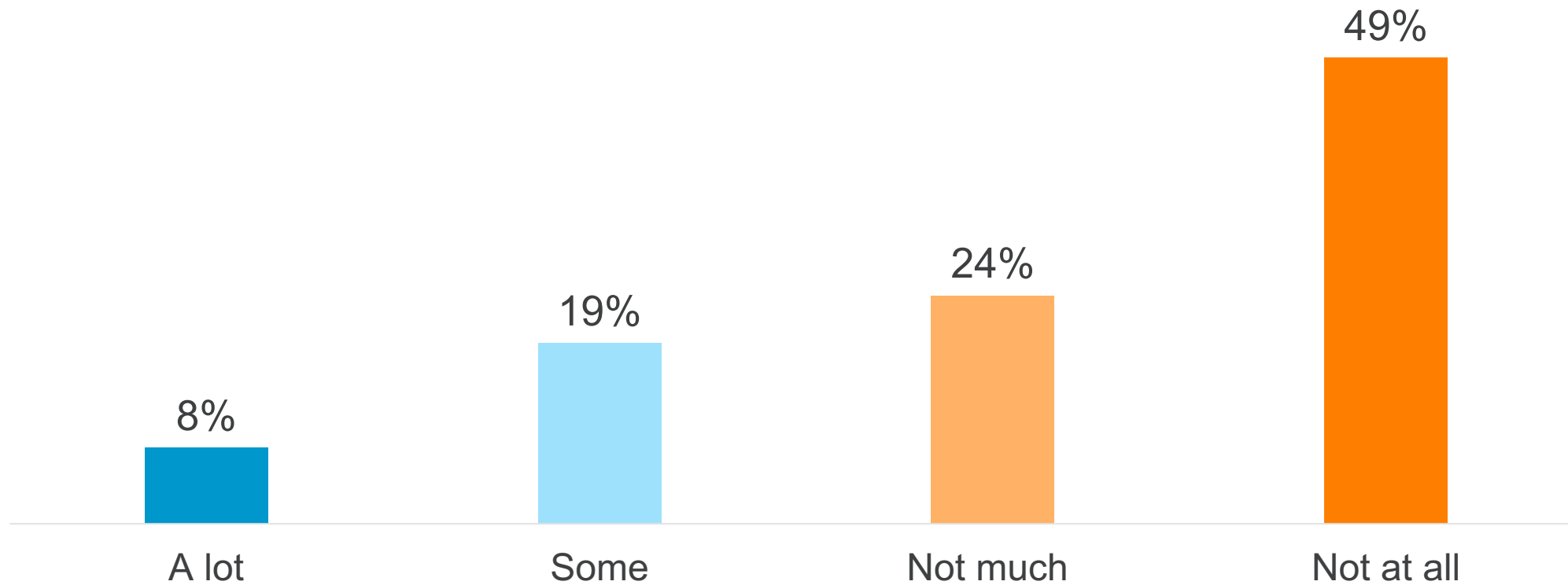


Methodology:

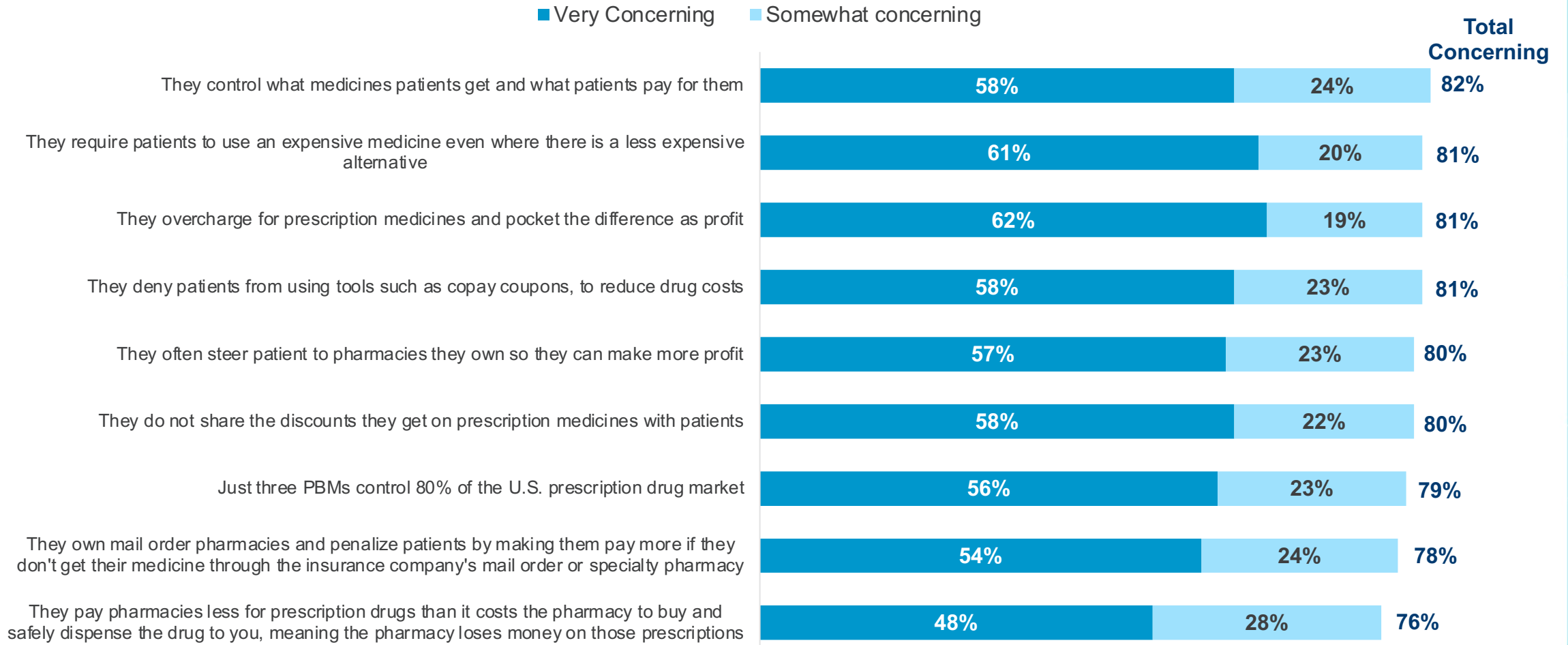
This poll was conducted between April 19-April 22, 2023 among a sample of 1,969 registered voters. The interviews were conducted online and the data were weighted to approximate a target sample of registered voters based on gender by age, educational attainment, race, marital status, home ownership, race by educational attainment, 2020 presidential vote, and region. Results from the full survey have a margin of error of plus or minus 2 percentage points.



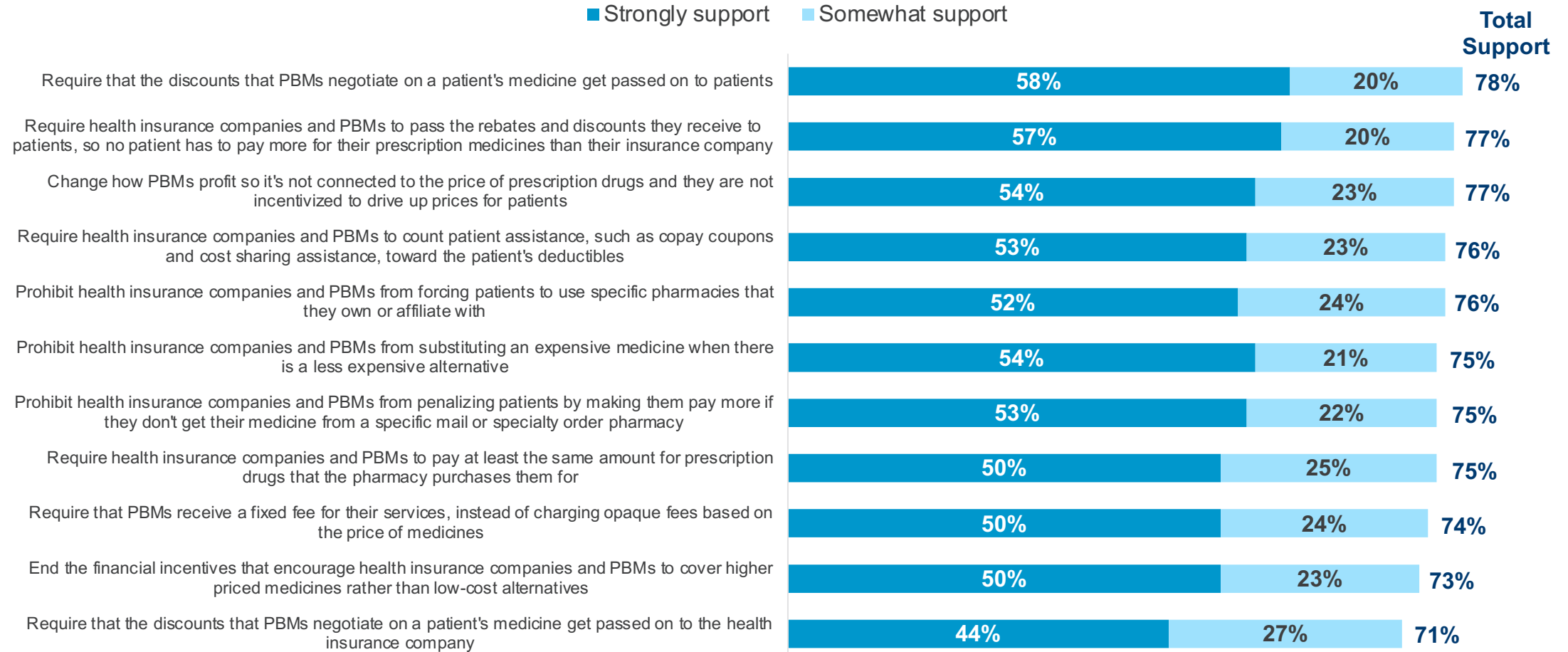
How much have you seen, read, or heard about pharmacy benefit managers (PBMs)?



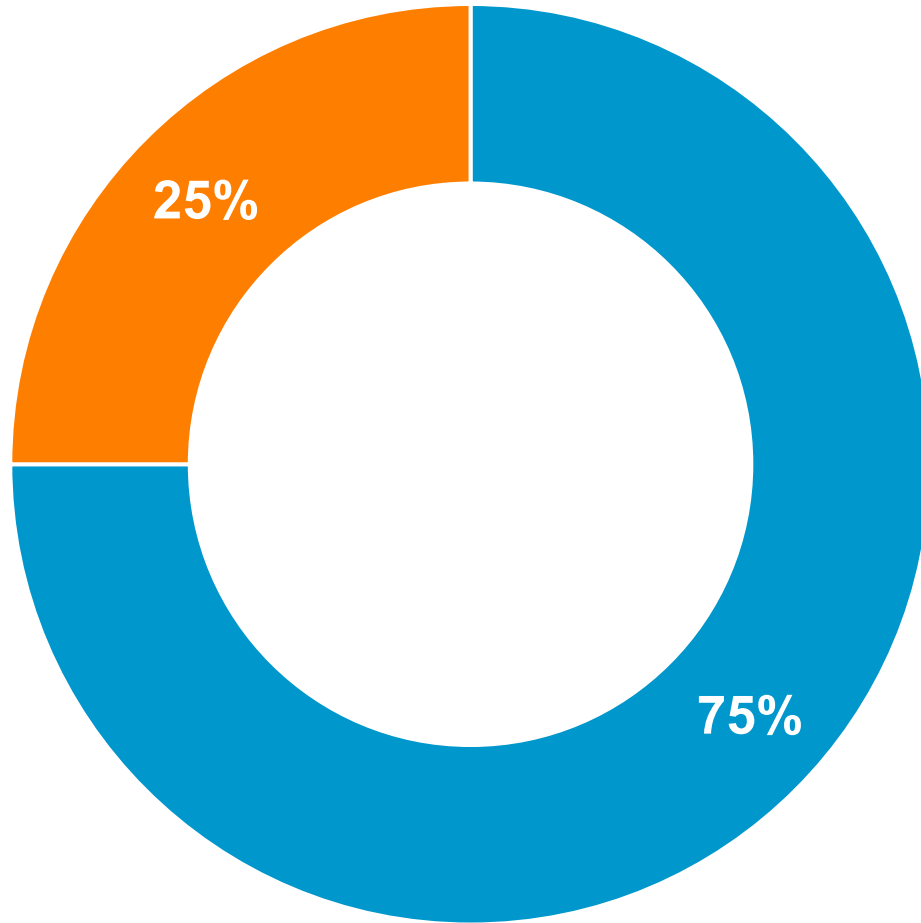
Now I am going to read you a few things you could hear about PBMs and why some say reform is needed. For each, please tell me how concerning this is to you.



Thinking again about PBMs, please indicate if you would support or oppose a policy that did the following to address PBM business practices and the cost of prescription drugs. Please read each carefully.



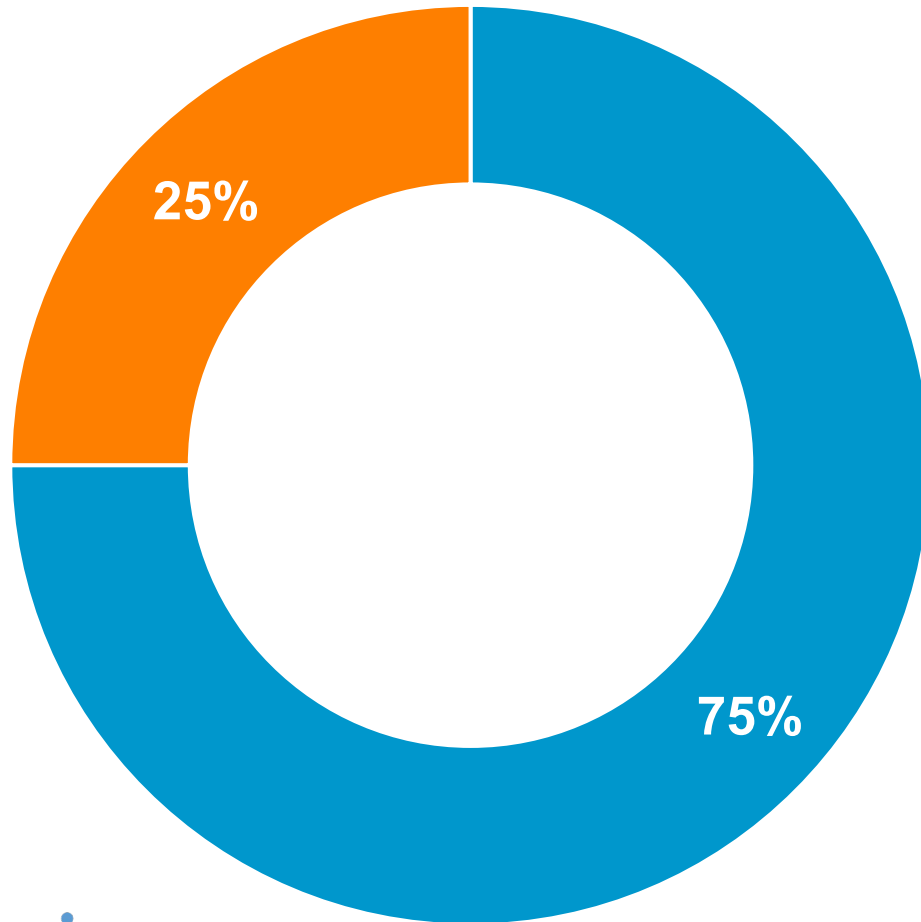
Next you will read two plans designed to address PBM business practices. Please indicate which one you agree with more, even if neither is exactly right. Please read each carefully.



Plan G would require that PBMs pass discounts on prescription medicines directly to patients, prohibits health insurance companies from forcing patients to use specific pharmacies or from substituting an expensive medicine when there is a less expensive alternative. This plan also strengthens protections for patients so that co-pay assistance counts towards their deductible and ensures more transparency into PBM business practices.

Plan F would require that PBMs pass discounts they negotiate on a patient's medicine to health insurance companies, cracks down on the practice of 'spread pricing' where PBMs charge health plans, employers and government more than they paid for a medicine so they can pocket the difference and requires PBMs to report information on money they are paid by drug manufacturers.

And again, you will read two plans designed to address PBM business practices. Please indicate which one you agree with more, even if neither is exactly right. Please read each carefully.



Plan P would require that PBMs report information on money PBMs are paid by drug manufactures as well as administrative fees they receive from health insurance companies or plan sponsors. This plan requires the Secretary of Health and Human Services to publish a report to verify this information.

Plan S would require PBMs to report information to employers and health insurance plan sponsors on the money PBMs are paid by drug manufacturers.