

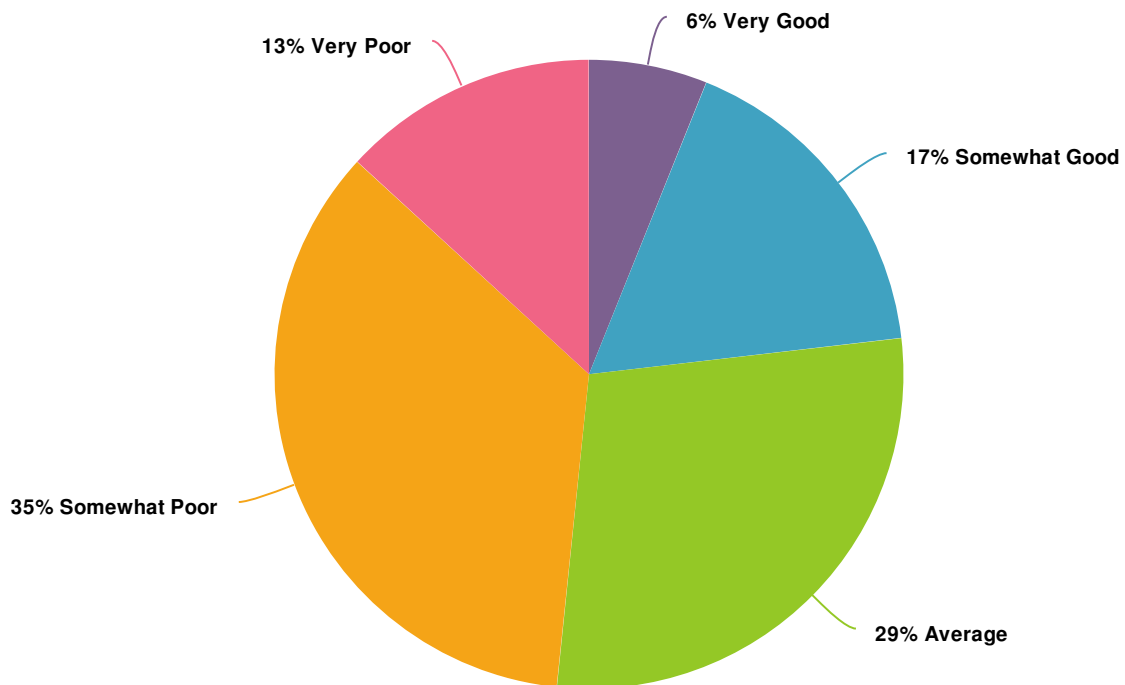
Report for Pharmacy Economic Health: Coronavirus Pandemic Survey

Response Counts



Totals: 511

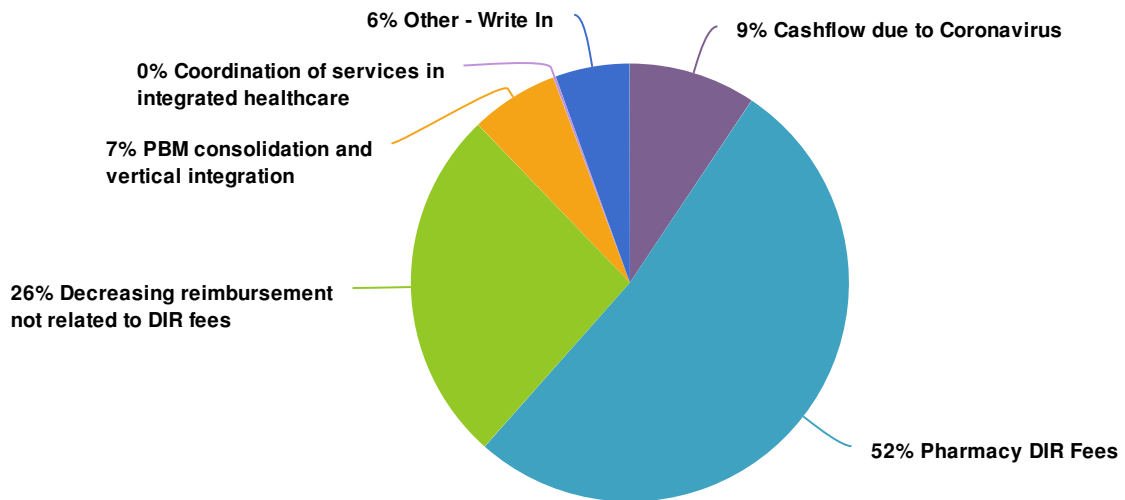
1. How would you rate the current overall financial health of your business?









Value		Percent	Responses
Very Good		6.1%	31
Somewhat Good		17.1%	87
Average		28.5%	145
Somewhat Poor		35.2%	179
Very Poor		13.2%	67

Totals: 509

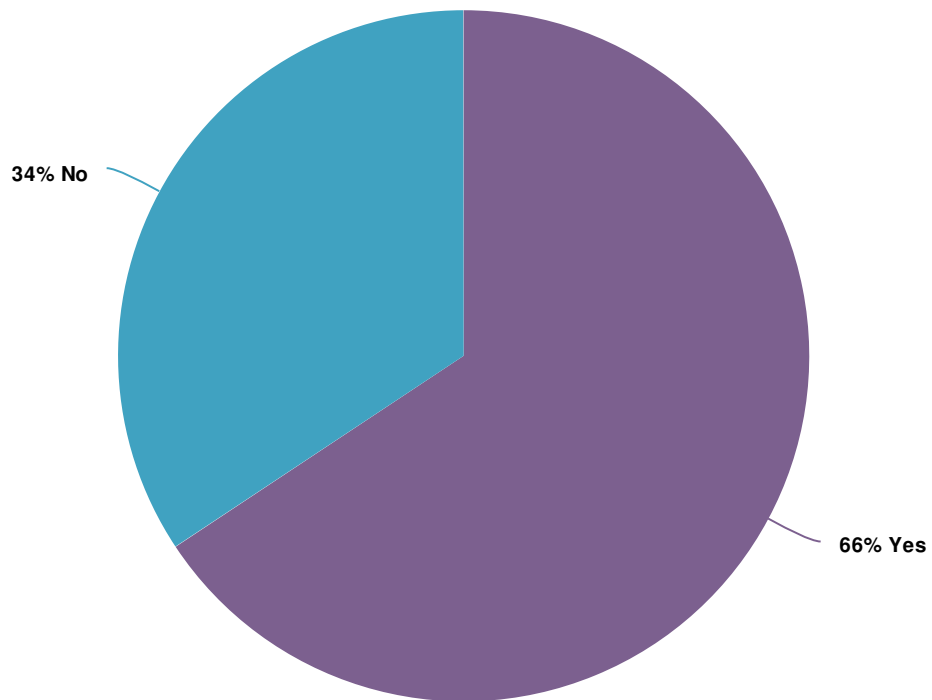
2. Which of the following is the biggest current business challenge your pharmacy faces?





Value		Percent	Responses
Cashflow due to Coronavirus		9.4%	48
Pharmacy DIR Fees		52.2%	266
Decreasing reimbursement not related to DIR fees		26.3%	134
PBM consolidation and vertical integration		6.5%	33
Coordination of services in integrated healthcare		0.2%	1
Other - Write In		5.5%	28

Totals: 510

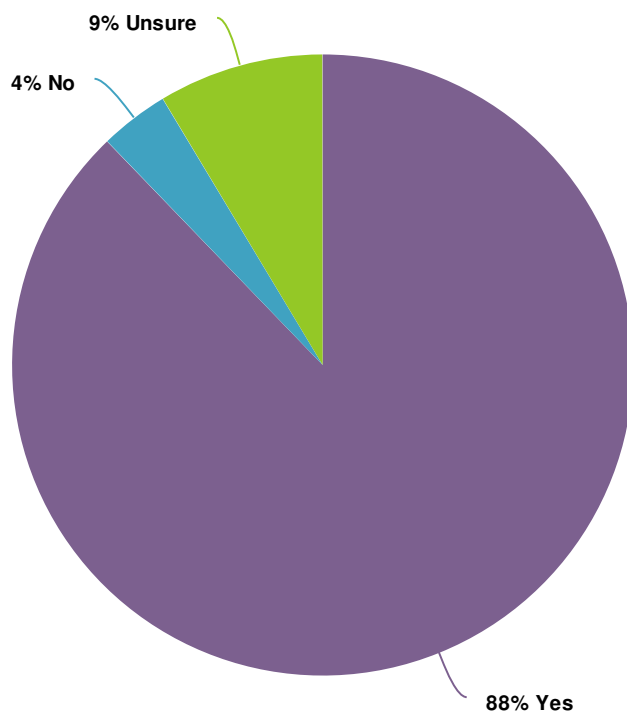
3. Is your pharmacy currently experiencing negative cash flow issues?



Value		Percent	Responses
Yes		65.7%	334
No		34.3%	174

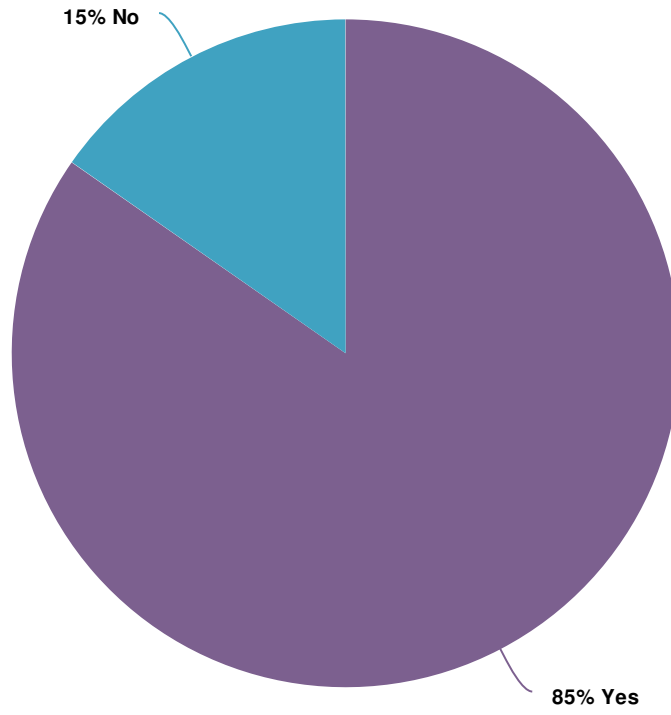
Totals: 508

4. Have you or do you plan to apply for COVID-19 related federal aid, such as provisions from the CARES Act, that has been made available for small businesses?



Value	Percent	Responses
Yes	87.8%	439
No	3.6%	18
Unsure	8.6%	43
		Totals: 500

5. Since March 1, has your pharmacy seen an increase in the number of products that are reimbursed below acquisition cost?



Value	Percent	Responses
Yes	84.7%	416
No	15.3%	75
		Totals: 491